

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

DRAFT

Applicant: Christopher Kevin Brownell et al. Examiner: Samuel G. Rimell  
Serial No.: 08/869,872 Group Art Unit: 2175  
Filed: June 2, 1997 Docket No.: 13237-1560  
(50037.73US01)  
Title: METHOD AND SYSTEM FOR CORRECTING PAYEE NAMES AND  
ADJUSTING AN ACCOUNT BALANCE FOR A FINANCIAL STATEMENT

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PROPOSAL TO ADVANCE PROSECUTION AFTER FINAL

Box AF  
Commissioner for Patents  
Washington, D.C. 20231

Dear Sir:

In response to the Final Office Action of March 6, 2003, please consider the proposed amendments to independent claims of the above-identified application. Claim 26 is a pending independent claim that is representative of pending independent claims 33 and 40 in the application. Only claims 26 and 47 are shown for purposes of brevity.

In the claims:

Please amend claims 26 and 47 as follows:

26. (Amended) A method for automatically renaming payee identifiers names received from the electronic transfer of financial data into a personal financial management program, comprising the steps of:

receiving a financial statement comprising one or more transaction entries, each transaction entry comprising a payee identifier name and a transaction amount;

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## Merchant & Gould

An Intellectual Property Law Firm

1191 Second Avenue

Suite 1500

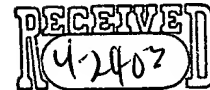
Seattle, Washington

98101-3420 USA

TEL 206.342.6200

FAX 206.342.6201

www.merchant-gould.com

**Fax Transmission** | April 24, 2003**To:** Examiner Samuel Rimell  
Group Art Unit 2175**Company:** U.S. Patent and Trademark  
Office**Your Ref:** 08/869,872**Fax No.:** 703-746-7238**Phone No.:** 703-306-5326**Confirmation Via Mail:** ☐ Yes ☒ No**From:** Mark Hennings**Our Ref.:** 50037.0073US01**Fax No.:** 206-342-6201**Phone No.:** 206-342-6289**Total Pages:** 6**E-Mail:** mhennings@merchant-gould.com**Return Fax To:** Shannon Livingston**Document Transmitted:****DRAFT – PROPOSAL TO ADVANCE PROSECUTION AFTER  
FINAL****Message:** Per our telephone conversation, please find the attached DRAFT Proposal to Advance Prosecution After Final.

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